JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306 Jayant W. Tambe

Laura W. Sawyer Benjamin Rosenblum

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	: :	(Jointly Administered)
Debtors.	:	

NOTICE OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

Pursuant to the Order Granting the Debtors Authority to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities, entered on November 23, 2009 (the "Order"), the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together, the "Debtors") authority to issue subpoenas requiring persons or entities to produce documents to the Debtors and/or submit to examinations by the Debtors.

All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file: (i) notice of the subpoena, naming the witness and setting forth the date, time and place of any examination (attached hereto as Exhibit A); and (ii) a declaration of service (attached hereto as Exhibit B).

Dated: April 6, 2012

New York, New York

JONES DAY

s/Benjamin Rosenblum

Jayant W. Tambe Laura W. Sawyer Benjamin Rosenblum JONES DAY 222 East 41st Street New York, New York 10017

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Attorneys for Debtors and Debtors in Possession

EXHIBIT A

NOTICE OF SUBPOENA

Name of Witness:	Tobacco Settlement Financing Corporation
Date of Service of Subpoena:	March 29, 2012
Subject of Subpoena:	Production of documents pursuant to Fed. R. Bankr. P. 2004
Date, Time and Place of any Examination	Documents to be produced by April 30, 2012 at 10:00 A.M. (ET) at: Jones Day, 222 East 41st Street, New York, New York 10017

EXHIBIT B

DECLARATION OF SERVICE

AFFIDAVIT OF SERVICE

UNITED STATES BANKRUPTCY COURT Southern District of New York

Index Number: 08-1355 (JMP) Date Filed:

In re Lehman Brother Holdings Inc., et al.

Debtor

For: Jones Day 222 East 41st Street New York, NY 10017

Received by Lex-Serv, LLC (DCA # 1413475) to be served on Tobacco Settlement Financing c/o David N. Crapo, Esq., One Gateway Center, Gibbons P.C., Newark, NJ 07102.

I, Tarrance Jackson, being duly sworn, depose and say that on the 29th day of March, 2012 at 4:00 pm, I:

INDIVIDUALLY/PERSONALLY served by delivering a true copy of the Letter dated March 29, 2012 and Subpoena For Rule 2004 Examination with the date and hour of service endorsed thereon by me, to: David N. Crapo at the address of: One Gateway Center, Gibbons P.C., Newark, NJ 07102, and informed said person of the contents therein, in compliance with state statutes.

Description of Person Served: Age: 60, Sex: M, Race/Skin Color: White, Height: 5" 10, Weight: 260, Hair: Gray, Glasses: N

I certify that I am not a party herein, I am a resident of the State of New York and I am over the age of 18.

Subscribed and Sworn to before me on the 20(2) by the affiant who is

personally known to me.

Lex-Serv, LLC (DCA # 1413475) 211 East 43rd Street

Suite 1804

1409588

Tarrance Jackson

New York, NY 10017 (212) 661-1180

Our Job Serial Number: LXS-2012000586

SALVATORE INCHERCHERA Notary Public, State of New York No. 01IN6248434 **Qualified in Richmond County**

Commission Expires Sept. 19, 2015

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